

Deed of integration agreement

THIS DEED OF AGREEMENT is made on the 15th day
of July
Two Thousand and
FIFTEEN

BETWEEN HER MAJESTY THE QUEEN acting by and
through the Minister of Education ("the Minister") of the first part.

AND THE ROMAN CATHOLIC BISHOP OF THE DIOCESE OF
CHRISTCHURCH, a **Corporation Sole** (hereinafter, with his successors,
referred to as "the Proprietor") of the second part.

WHEREAS:


- A The Proprietor proposes to establish **Saint Francis of Assisi Catholic School, Mairehau, Christchurch City** ("the School") with the intention that it become an integrated school.
- B The School is to be a Roman Catholic Primary School for boys and girls from Year One (1) to Year Eight (8) offering Education with a Special Character.
- C The Minister and the Proprietor ("**the Parties**") have agreed to enter into this Deed of Agreement pursuant to the Private Schools Conditional Integration Act 1975 ("**the Integration Act**"), whereby the School is to be established as an integrated School.
- D The Proprietor is the owner of the Land described in the Second Schedule to this Deed.

Definitions

In this Deed of Agreement, unless the context requires otherwise the parties agree as follows:

"Board of Trustees" means the Board of Trustees of the School;



 "Effective Date" for the purposes of section 8 of the Integration Act shall be ~~01~~ **July 2015**

"Integration Act" means the Private Schools Conditional Integration Act 1975 and all amendments or any Act passed in amendment or substitution;

"Minister" includes the current and all future Ministers of Education, or any Minister of the Crown who, under the authority of any warrant or with the authority of the Prime Minister, is responsible for the administration of the Integration Act;

"School" means Saint Francis of Assisi Catholic School, Mairehau, Christchurch City.

**THIS DEED OF AGREEMENT RECORDS AN AGREEMENT BETWEEN
THE PARTIES as follows:**

1. **THAT** the Minister and the Proprietor **AGREE** that the School is to be established as an integrated school pursuant to the Integration Act.
2. **THE** School's Special Character, as is hereinafter described, shall incorporate the Education with a Special Character as provided in the School **AND IT IS AGREED AND DECLARED** that the School shall at all times in the future be conducted and operated so as to maintain and preserve the School's Special Character and these presents shall be interpreted so as to maintain and preserve the Special Character of the School.
3. **ON** behalf of the Proprietor it is agreed that:-
 - (a) The Proprietor is the owner of all the land and improvements more particularly described in the **First Schedule** ("**The Proprietor's land**") of which the School premises form part. The School premises for the purposes of this Deed of Agreement being the land and improvements more particularly described in the **Second Schedule** ("**the School premises**").

- (b) The Proprietor shall undertake and have completed the works as specified in the Third Schedule.
- (c) The Proprietor shall set apart and appropriate as owner all the School premises and all the chattels and other assets of the Proprietor associated with the School exclusively for the purposes of the School as an integrated school, so that the Saint Francis of Assisi Catholic School Board of Trustees ("**the Board of Trustees**") shall have the exclusive right to the possession and use of the School premises and chattels:

PROVIDED THAT

- (i) At the request of the Proprietor, the Board of Trustees may, subject to section 40A of the Integration Act, grant the use of the School premises and chattels to the Proprietor or other person or persons at any time when the School premises and chattels are not required for School purposes and the Board of Trustees shall not unreasonably or arbitrarily withhold its consent. The Board of Trustees may require the Proprietor or other person or persons to pay a reasonable fee to the Board of Trustees as a condition of such use.
- (ii) The parties acknowledge that with the consent of the Proprietor, the Board of Trustees may, subject to section 40A of the Integration Act, grant the use of the School premises and chattels to other person or persons at any time when the School premises and chattels are not required for School purposes and the Proprietor shall not unreasonably or arbitrarily withhold his consent.

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The Board of Trustees may require any such person or persons to pay a reasonable fee to the Board of Trustees as a condition of such use.

- (c) The Proprietor shall accept and meet the liability for all mortgages, liens and other charges upon the land and buildings comprising the School premises.
- (d) The Proprietor shall plan, execute and pay for such capital works and associated facilities at the School as may be approved or required, from time to time, by the Minister pursuant to section 40(2)(d) of the Integration Act.
- (e) The Proprietor may own or hold upon trust, and control and maintain, any land, buildings and associated facilities that, although not part of the School premises in terms of this Deed of Agreement, are regarded by the Proprietor as appropriate to maintain the Special Character of the School.
- (f) The Proprietor shall insure all the buildings forming part of the School premises and the Proprietor's chattels (if any) owned or held upon trust for the purposes of the School and the other assets owned by the Proprietor for the purposes of the School against risks normally insured against, in some reputable insurance office, and further acknowledges the obligation on him created by section 40(2)(h) of the Integration Act.
- (g) No person employed at the School and paid for his/her services in whole or in part out of moneys appropriated by Parliament, shall be paid by the Proprietor or his servants or agents any remuneration additional to that provided for by the Integration Act or shall be granted or permitted any condition of service more favourable than that permitted in the case of a person



employed in a comparable position in a non-integrated state school.

4. **THE** land and buildings constituting the School premises are subject to the mortgages, debts, liens, encumbrances, easements, licences, restrictions and other matters which affect the title to or enjoyment of the land and have the appurtenances or benefits attaching to the land more particularly described in the **First Schedule**.
5. **THE** Special Character of the School is that it is a Roman Catholic School for boys and girls established by the Proprietor for the Roman Catholic Community of the Diocese of Christchurch which promotes and supports the School and of which the School is part, to provide and to continue to provide Education with a Special Character, that is to say:-

The School is a Roman Catholic School in which the whole School community through the general School programme and in its religious instructions and observances, exercises the right to live and teach the values of Jesus Christ. These values are as expressed in the Scriptures and in the practices, worship and doctrine of the Roman Catholic Church, as determined from time to time by the Proprietor.

6. **THE** Proprietor of the School subject to the provisions of this Deed of Agreement:-
 - (a) Shall continue to have the responsibility to supervise the maintenance and preservation of the Education with a Special Character provided by the School;



- (b) Shall continue to have the right to determine from time to time what is necessary to preserve and safeguard the Special Character of the Education provided by the School and described in this Deed of Agreement.
7. (a) **THE** Board of Trustees established under Part 9 of the Education Act 1989 shall be the controlling authority of the School.
- (b) The parties acknowledge that the Board of Trustees is required under the Integration Act to make provision for adequate consultation with the Proprietor, in terms of the Proprietor's rights.
- (c) The Board of Trustees shall be deemed to have been dissolved upon cancellation of this Deed of Agreement or closure of the school under the Integration Act.
8. **IT** is agreed by and between the parties that the maximum roll of the School shall be 495 pupils or as otherwise agreed by the parties.
9. **THE** Proprietor agrees that pursuant to paragraph (d) of clause 3 of this Deed of Agreement he will bring the School up to the minimum standard of accommodation laid down from time to time by the Secretary of Education for a comparable non-integrated state school.
10. (a) **PREFERENCE** of enrolment at the School under section 29(1) of the Integration Act shall be given only to those children whose parents, in the Proprietor's opinion, have established a particular or general religious connection with the Special Character of the School. Both parties express their common understanding and mutual expectation that the Board of Trustees will conduct enrolment procedures in accordance with section 29 of the Integration Act.



- (b) **IN** accordance with section 7(6)(h) of the Integration Act unless the Proprietor and the Secretary of Education otherwise agree and subject to places being available, the number of pupils whose parents or other persons accepting responsibility for the education of the child do not have a preference of enrolment at the School in accordance with the provisions of section 29(1) of the Integration Act shall be limited to 5% percent of the maximum roll and the Board shall not enrol more than that number.
11. **IT** is agreed by and between the parties that as religious observances and religious instruction form part of the Education with a Special Character provided by the School, religious observances and religious instruction in accordance with the determination made from time to time by the Proprietor shall continue to form part of the School programme in accordance with sections 31 and 32 of the Integration Act.
12. **THE** Proprietor, together with his servants, agents and licensees shall, subject to the proviso to section 40(2)(i) of the Integration Act, have at all reasonable times access to the School to ensure that the Special Character of the School is being maintained.
13. **THE** Proprietor, together with his servants, agents and licensees, shall have at all reasonable times access to the land and buildings of the School constituting the School premises sufficient to enable him to exercise the powers and carry out the responsibilities vested in him and imposed on him by the Integration Act and by this Deed of Agreement.
14. **AN** advertisement for the position of Principal of the School shall in accordance with section 65(1)(a) of the Integration Act state that a willingness and ability to take part in religious instruction appropriate to



the Special Character of the School shall be a condition of appointment. Any person so appointed to the position of Principal shall accept these requirements as a condition of appointment. The Principal so appointed shall accept and recognise a responsibility to maintain and preserve the Special Character of the School.

15. **THERE** shall be a position at the School to be designated Director of Religious Studies in accordance with section 65(1)(b) of the Integration Act which position shall be a position of responsibility and part of the normal staffing entitlement of the School as established pursuant to the Education Act 1989 and an advertisement for that position shall state that a willingness and ability to take part in religious instruction appropriate to the Special Character of the School shall be a condition of appointment. Any person so appointed to the position of Director of Religious Studies shall accept these requirements as a condition of appointment. The Director of Religious Studies shall give guidance and provide effective leadership in religious instruction and observances throughout the School.
16. **A** person appointed to the position of Director of Religious Studies at the School shall undertake such teaching duties, if any, as may be required by the Principal of the School.
17. **THE** number of other teaching positions which, in accordance with section 65(1)(c) of the Integration Act shall be positions of importance carrying a responsibility for religious instruction shall be sixty (60) percent to the nearest whole number of the Total Staffing Entitlement of the School as established pursuant to the Education Act 1989 excluding Principal and Director of Religious Studies. Any advertisement for those positions shall state a willingness and ability to take part in religious instruction appropriate to the Special Character of the School shall be a condition of appointment. Any person appointed to these positions shall accept these requirements as a condition of appointment.

18. **THE** parties to this Deed of Agreement acknowledge that the School shall be entitled to funding for staffing incentives on the same basis as a comparable non-integrated state school. For the avoidance of doubt, this means that where the Board of Trustees is unable to fill a position of importance carrying a responsibility for religious instruction solely because there are no candidates suitably qualified to provide religious instruction, then the Board of Trustees will not be eligible for any additional funding for staffing or recruitment incentives.
19. **THE** position of Deputy Principal, however described, at the School is agreed pursuant to section 66 of the Integration Act to be a special position that requires particular capabilities in the teacher appointed, namely to assist in planning and organising the courses and programmes at the School to ensure that they reflect the Special Character of the School and an advertisement for the position of Deputy Principal shall state that possession of these capabilities shall be a condition of appointment. Any person so appointed to the position of Deputy Principal shall accept these requirements as a condition of appointment.
20. **IT** is agreed by the parties that as religious observances and religious instruction form part of the Education with a Special Character provided by the School the Proprietor may employ any person as a Chaplain or otherwise, for the purposes of religious observances or instruction and the provisions of section 69(2) and (3) of the Integration Act shall apply.
21. **Notwithstanding** anything contained in this Deed of Agreement, the parties acknowledge that Part 10 of the Education Act 1989 applies to any person employed in a teaching position at the school.
22. **THE** Proprietor shall have the right to enter into an Agreement with the parents or other persons accepting responsibility for the education of a child providing that, as a condition of enrolment and attendance of that

child at the School, the parents or other persons shall pay attendance dues established in respect of the School or group of Integrated Schools owned by the Proprietor at such rates and subject to such conditions as may be approved from time to time by the Minister, by notice in the New Zealand Gazette in accordance with section 36 of the Integration Act.

23. **THE** School is a Roman Catholic Primary School from Year One to Year Eight for girls and boys.
24. **WHERE** any of the operational costs associated with the conduct of the Proprietor's land and buildings that are not part of the School premises cannot be separated from the costs associated with the operation of the School premises, the Proprietor may make arrangements with the Board of Trustees to the sharing of such operational costs according to their respective use of the services and facilities.
25. **THE** Minister shall subject to **clause 3(d) and (e)** of this Deed of Agreement after the effective date maintain the School premises and the associated facilities in a state of repair order and condition as for a comparable non-integrated state school and provide for the maintenance of the chattels as though the School were a non-integrated state school. The School shall be entitled to such furniture and equipment as the Minister supplies from time to time to comparable non-integrated state schools.
26. **The** Proprietor may transfer its rights and obligations under this Deed of Agreement to a new proprietor, with the approval of the Minister, by way of novation of the Deed of Agreement. The Minister's approval may be subject to terms and conditions that are reasonably necessary to ensure that the new proprietor is able to fulfil its duties and obligations as proprietor under the Integration Act.



27. **The** parties acknowledge and agree that the Proprietor is not an agent of the Minister or of the Ministry of Education and may not represent itself by its servants or agents or otherwise that it is an agent of the Minister or of the Ministry of Education.
28. **The** Minister and the Proprietor shall act in good faith in respect of any dealings with each other or in relation to matters under or in connection with this Deed of Agreement.
29. **ON** and after the effective date specified in this Deed of Agreement the School shall be an integrated school in terms of the Integration Act.
30. **All** notices which are required to be sent under this Deed of Agreement shall be in writing and sent to the address for notifications in accordance with the following clause unless otherwise agreed between parties
- (a) All notices to the Minister shall be sent to The Group Manager, Schools & Student Support, Ministry of Education, PO Box 1666, Wellington, facsimile (04) 463 8252.
- (b) All notices to be sent to the Proprietor shall be sent to The Roman Catholic Bishop of the Diocese of Christchurch, C/- Catholic Education Office, PO Box 4544, Christchurch 8140.



Execution



SIGNED this 17th day of July Two Thousand and
Fifteen (2015) by

BISHOP BARRY JONES
THE ROMAN CATHOLIC BISHOP OF
THE DIOCESE OF CHRISTCHURCH

+ B. Jones

(Signature)

and sealed with his Seal of Office in the presence of:

Signature: M

Name: Michael John Nolan

Occupation: Manager Catholic Education Office

Ordinary place of Residence: 122 Barbados Street
Christchurch

SIGNED this 6th day of July Two Thousand and
fifteen (2015) for and on behalf of **HER MAJESTY** by

HONOURABLE HEKIA PARATA

Hekia Parata
(Signature)

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FIRST SCHEDULE

Description of total land, buildings and other improvements comprising the Proprietor's land, of which the School premises form part.

The Proprietor's Land

All that land, buildings and other improvements owned by the **ROMAN CATHOLIC BISHOP OF THE DIOCESE OF CHRISTCHURCH** situated at 370 Innes Road, being known as Saint Francis of Assisi Catholic School, and being more particularly described as follows and delineated in green on the plan forming part of the **Second Schedule**.

All that freehold parcel of land containing 2.3923 hectares and being part of Lot 4 DP1122 Certificate of Title Volume 741 Folio 24 (Christchurch Registry) and Lot 2 DP 19388 in Certificate of Title Volume 741 Folio 24 (Christchurch Registry).

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SECOND SCHEDULE

Description of land, buildings and other improvements comprising the School premises;

The School Premises:

All that part of the Proprietor's land as described in the **First Schedule**, delineated in red on the annexed plan of the Proprietor's land, which forms part of this Schedule, **TOGETHER WITH** all the School buildings and other improvements.

THIRD SCHEDULE

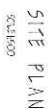
Works to be carried out by the proprietor in relation to the School

These works are to be planned, executed and paid for by the Proprietor subject to the provisions of this Schedule in relation to the buildings and associated facilities, and constructed to meet minimum standards of a comparable state school. All work is to be carried out by a competent tradesperson in a workmanlike manner to comply with all the relevant New Zealand building codes, statutory requirements, and Territorial Local Authority and Ministry of Education standards.

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The construction of two new blocks, i.e. Block 1 & Block 2 on the attached plan (containing 10 classrooms/teaching spaces, library, staffroom and administration space).

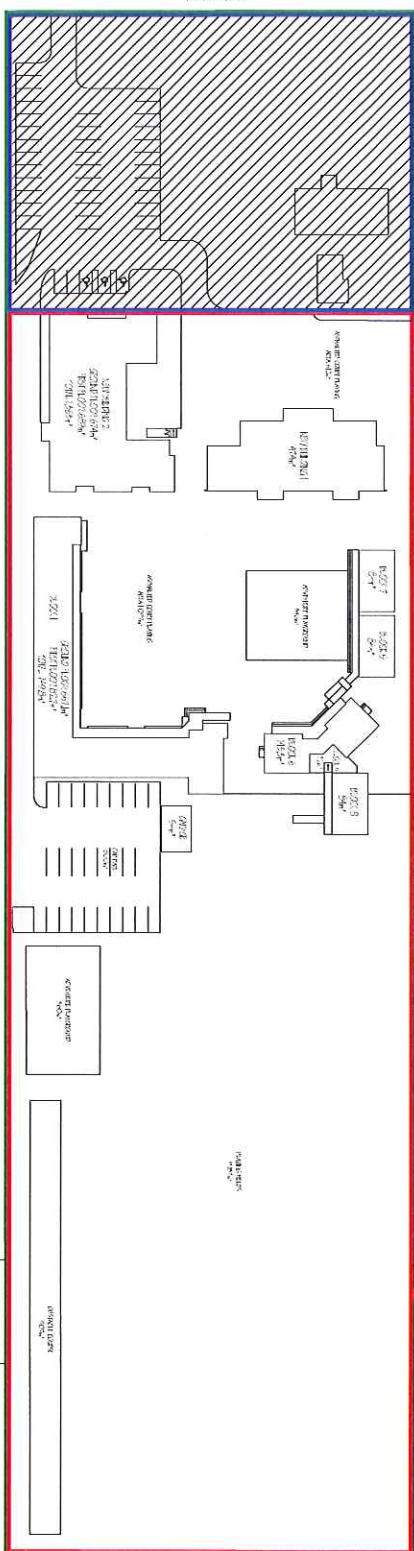
The construction of a multipurpose space/hall.

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NOTE: THIS DRAWING IS A SITE AND LOCALITY PLAN AND DOES NOT PURPORT TO BE A SURVEY PLAN

NOTE: EXACT LOCATION OF SERVICES UNKNOWN



CHRISTOPHER AVERA, J.D.

Name		Address	Postcode	Phone	Fax	Email
CATHOLIC DIOCESE OF CHRISTCHURCH CATHOLIC SCHOOL SITE AND LOCATION DRAWINGS CATHOLIC PRIMARY SCHOOL - MAIREHAU INTEGRATION PLAN		 <p>catholic diocese of christchurch to sanctify - to teach - to come for</p>	 <p>OPUS Christchurch Office PO Box 1027 Christchurch 8146 New Zealand 03 336 3000 April 2015</p>	<p>Site</p> <p>Drawn</p> <p>Scale</p> <p>1:500</p>	<p>Project No</p> <p>102</p> <p>Rev</p> <p>RO</p>	<p>Project Name</p> <p>102</p> <p>Rev</p> <p>RO</p>

MINISTRY OF
EDUCATION SCHOOL
PROFILE NO.

